



Perpetual Private Wrap

Perpetual Trustee Company Limited ABN 42 000 001 007 AFSL 236643
Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315
Perpetual Super Wrap ABN 22 897 174 641 RSE R1074406

PERPETUAL PRIVATE WRAP INACTIVE LOW-BALANCE ACCOUNT ELECTION FORM

Use this form to elect to keep your inactive low balance account open

- Complete this form using BLACK INK and print well within the boxes in CAPITAL LETTERS.
- Please complete this form if you would like to keep your Perpetual account open. The election you make in this form will be valid for a period of 16 months.
- Please return this signed form to us by scan and email to wrap@perpetual.com or by mail to Perpetual Private Wrap, GPO Box 5230, Sydney NSW 2001 (in your own envelope, no stamp is required).
- When to use this form?
You should complete this form if you have an inactive low-balance account and want this account to remain with us.
If your inactive low-balance account remains with us your retirement savings will continue to be subject to fees and charges.
- Things you should know
We need to receive this form 30 days before the statement dates, which are the dates we are required to report these accounts to the ATO. These dates are either 31 October or 30 April each year.

Please note, this form does not constitute an election for retaining your insurance under Protecting Your Super (PYS) legislation due to inactivity. You will need to make a separate election to the Trustee if you want to retain insurance on your account despite meeting certain inactivity criteria.

1. Account details

Account number Account name

2. Signature

By completing and signing this form, you acknowledge that you are informing the trustee that you elect for the above account to not be an inactive low-balance account.

Signature

Name

Phone

Email

Date / /

1. Please ensure the appropriate authorised signatory(s) sign the form.
 2. Retain a copy for your records.
 3. Send this form to:
Perpetual Private Wrap
GPO Box 5230
Sydney NSW 2001
Fax number 1800 097 318.
- If you have any questions about completing this form please call us on **1800 099 652**.