

Perpetual Private Wrap

Perpetual Trustee Company Limited (PTCo) ABN 42 000 001 007 AFSL 236643 Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458 Perpetual Super Wrap ABN 22 897 174 641 RSE R1074406

The Perpetual Cash Account is a deposit with Macquarie Bank Limited ABN 46 008 583 542 AFSL 237502

PERPETUAL PRIVATE WRAP CHANGE OF ACCOUNT AND CLIENT DETAILS FORM

Use this form to change your Perpetual Private Wrap or Perpetual Fiduciary Services account details.

1. Account or personal details	
Please select where you want amendments to be made. Account Account number	Account name
Personal details. Please provide the following: First name	Surname
Account number and/or	Access Code
Please note: if you are linked to multiple accounts any updates made to your personal 2. Update address details	l details will be applied to all accounts.
For account address updates please nominate which addresses you would like amended	For personal address detail updates, please nominate which addresses you would like to amend
Account address (where tax reports and consolidated statements are mailed) complete section 2A	Residential ► complete section 2A Statement mailing address (includes your wrap statements) ► complete section 2B
Postal address (if different from account address) ► complete section 2B	All of the above ▶ complete sections 2A and 2B
Please note: if your account postal address differs from your account address, the tax statements. CHANGE OF ACCOUNT, BUSINESS OR RESIDENTIAL ADDRESS (CANNOT BE A PO BOX OR CARE OF A THIRD PARTY) Old address Street number and name	2B. CHANGE OF POSTAL OR STATEMENT MAILING ADDRESS Old address Street number and name or PO Box
Suburb	Suburb
State Postcode	State Postcode
Country	Country
New address Street number and name	New address Street number and name or PO Box
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Continued on next page

Page 1 of 3

Email address Accounts with a single co-trustee have the option of receiving corporate action notifications sent by email to the co-trustee is the email address where corporate action notifications are to be sent (if applicable)? Yes	3. Update personal contact deta	ils			
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	For more information regarding the provision of TFN's p	lease see the 'Tax' section in the PDS.			
For joint accounts, withholding tax will be deducted unless all account holders are Australian residents for tax purposes and have provided their TFNs.					
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Continued on next page Page 2 of 3

External nominated account details The bank account details below will apply to cash or general payments only. Please note: For Perpetual Private Wrap Investment accounts linked to a Margin Loan you are not able to change For Super and Pension accounts only one external bank account can be applied **complete section 6A only**. If the bank account details for a Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary Service beneficiary payment needs to be amended Perpetual Fiduciary 6A. Financial Institution Branch number (BSB) Account/membership number Account name 6B. Financial Institution Branch number (BSB) Account/membership number Account name 6C. Financial Institution Branch number (BSB) Account/membership number Account name replace all accounts previous nominated be nominated in addition to those previously nominated Please note: if neither of these boxes are selected the bank account(s) listed above will be added in addition to those previously nominated. **Declaration** For personal accounts, all account holders must sign. For company accounts two directors, a director and a secretary or a sole director must sign. Please note that the directors/secretary who sign must be existing account signatories. Signature Signature Name Name Date Date Title Title Other If you are a company officer, you must state your corporate title. If you are a company officer, you must state your corporate title.

Individual

Director

Sole Director

- 1. Please ensure your client signs the form
- Retain a copy for your records

Individual

3. Send this form to: **Perpetual Private Wrap**

Director

GPO Box 5230 Sydney NSW 2001

If you have any questions about completing this form — Clients please contact your financial adviser, Advisers please contact us on **1800 099 652**.

Sole Director

Secretary

