



## Perpetual Private Wrap

Perpetual Trustee Company Limited (PTCo) ABN 42 000 001 007 AFSL 236643

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458

Perpetual Super Wrap ABN 22 897 174 641 RSE R1074406

The Perpetual Cash Account is a deposit with Macquarie Bank Limited ABN 46 008 583 542 AFSL 237502

# PERPETUAL PRIVATE WRAP QUALIFIED ACCOUNTANT'S CERTIFICATE

Complete this form using BLACK INK and print well within the boxes in CAPITAL LETTERS. Mark answer boxes with a cross (X).  
Please return this form to your adviser.

## Certificate under Section 708(8)(c) and Section 761G(7)(c) Corporations Act

Re

(the 'Client')

of

(address, no PO Box)

### I certify that:

#### 1. I am one of the following:

☐

(a) a member of the Australian Society of Certified Practising Accountants who is entitled to use the post-nominals 'CPA' or 'FCPA' and is subject to and complies with the society's continuing professional education requirements; or

☐

(b) a member of the Chartered Accountants Australia and New Zealand Limited who is entitled to use the post-nominals 'ACA', 'CA' or 'FCA', and is subject to and complies with the body's continuing professional education requirements; or

☐

(c) a member of the Institute of Public Accountants who is entitled to use the post-nominals 'MNI', 'FNI', 'PNI' or 'FPNI' and is subject to and complies with the institute's continuing professional education requirements; or

☐

(d) a member of an eligible foreign professional body.

You will satisfy the criteria for a qualified accountant if you are a member of one of the eligible foreign professional bodies listed below and you:

- » have at least three years' practical experience in accounting or auditing, and
- » are only providing a certificate for the purpose of s708(8)(c) and 761G(7)(c) to a person who is a resident in the same country (other than Australia) as yourself

Eligible foreign professional bodies are:

- » The American Institute of Certified Public Accountants;
- » Association of Certified Chartered Accountants (United Kingdom);
- » Canadian Institute of Chartered Accountants;
- » Institute of Chartered Accountants of New Zealand;
- » The Institute of Chartered Accountants in England and Wales;
- » The Institute of Chartered Accountants in Ireland; and
- » The Institute of Chartered Accountants of Scotland

#### 2. In accordance with the requirements of Section 708(8)(c) and Section 761G(7)(c) of the Corporations Act the Client has either:

☐

(a) net assets of at least \$2.5 million; or

☐

(b) gross income for each of the last two (2) financial years of at least \$250,000 a year,

including the net assets or gross income of any companies controlled by the client. In accordance with Section 50AA of the Corporations Act, a client controls a company where the client has the capacity to determine the outcome of decisions about the company's financial and operating policies.

## Signature of accountant

Signature

Name of accountant

Date

 /  / 

Address of accountant

Office address (this cannot be a PO Box)

Street number and name

Suburb

State

Postcode

1. Please ensure the appropriate authorised signatory(s) sign the form.
2. Retain a copy for your records.
3. Send this form to:

**Perpetual Private Wrap**

GPO Box 5230  
Sydney NSW 2001

If you have any questions about completing this form please call us on **1800 099 652**.